## **On-demand Documents**

### **Pricing options**

| Company Formation   | (Digital) | (Slimline)⁺ | (Hardcopy)** |
|---|-----------|-------------|--------------|
| ASIC Form 410 (Name Reservation)                          | \$72      | \$115       | \$172        |
| Standard Company  | \$619     | \$693       | \$729        |
| SMSF Special Purpose Company                              | \$609     | \$683       | \$719        |
| SMSF Establishment with Special Purpose Corporate Trustee | \$769     | \$843       | \$879        |
| Public Company  | \$422     | -           | -            |
| Constitutional Upgrade                                    | \$160     | \$203       | \$260        |

All pricing is ASIC fee inclusive
All pricing is GST inclusive

<sup>\*</sup>Slimline – a presentation folder for easier filing, containing two hard copies of the documents.

<sup>\*\*</sup>Hard Copy – a high-quality binder containing three hard copies of the documents. Please refer to <a href="https://help.nowinfinity.com.au/hc/en-au/articles/360002058255-How-to-order-a-hard-copy-of-a-Document">https://help.nowinfinity.com.au/hc/en-au/articles/360002058255-How-to-order-a-hard-copy-of-a-Document</a> for more details.

## **On-demand Documents**

### **Pricing options**

| Trusts  | (Digital) | (Slimline)⁺ | (Hardcopy)** |
|---|-----------|-------------|--------------|
| Discretionary Trust*                                      | \$160     | \$203       | \$260        |
| Discretionary Trust (Capital Reserved Lineal Descendant)* | \$330     | \$373       | \$430        |
| Discretionary Trust (Fully Reserved Lineal Descendants)*  | \$330     | \$373       | \$430        |
| Deed of Variation for Foreign Discretionary Trust         | \$220     | \$263       | \$320        |
| Change of Trustee of Discretionary Trust                  | \$220     | \$263       | \$320        |
| Change of Discretionary Trust Name                        | \$110     | \$153       | \$210        |
| Fixed Unit Trust*   | \$160     | \$203       | \$260        |
| NSW Land Tax Unit Trust**                                 | \$330     | \$373       | \$430        |
| Vesting of a Discretionary Trust                          | \$220     | \$263       | \$320        |
| Vesting of a Unit Trust                                   | \$220     | \$263       | \$320        |
| Change of Trustee of Unit Trust                           | \$220     | \$263       | \$320        |
| Change of Unit Trust Name                                 | \$110     | \$153       | \$210        |
| Declaration of Trust                                      | \$110     | \$153       | \$210        |
| Trust Distribution Resolution                             | \$110     | \$153       | \$210        |

<sup>\*</sup>Deed Stamping available for NSW and VIC for \$66. Additional copy fee is \$10 per copy for NSW and free of charge for VIC. Cost of Stamp Duty (NSW=\$500, VIC=\$200) not included in pricing.

All pricing is GST inclusive

<sup>\*\*</sup>Deed stamping availabe only in NSW for \$66. Additional copy fee is \$10 per copy. Cost of Stamp Duty (NSW=\$500, VIC=\$200) not included in pricing.

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## **On-demand Documents**

### **Pricing options**

| Self Managed Super Funds               | (Digital) | (Slimline)⁺ | (Hardcopy)** |
|--|-----------|-------------|--------------|
| SMSF Deed of Establishment             | \$160     | \$203       | \$260        |
| CGT Transitional Provision Election    | \$110     | \$153       | \$210        |
| SMSF Deed of Variation                 | \$160     | \$203       | \$260        |
| SMSF Holding Trust                     | \$440     | \$483       | \$540        |
| Investment Strategy                    | \$99      | \$142       | \$199        |
| Trustee Consent and Member Application | \$99      | \$142       | \$199        |
| Change of Trustee                      | \$220     | \$263       | \$320        |
| Change of Fund Name                    | \$99      | \$142       | \$199        |
| SMSF Compliance Statement              | \$99      | \$142       | \$199        |
| SMSF Winding Up                        | \$220     | \$263       | \$320        |
| SMSF Member Exit                       | \$99      | \$142       | \$199        |
| Binding Death Benefit Nomination       | \$99      | \$142       | \$199        |

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All pricing is GST inclusive

<sup>&</sup>lt;sup>+</sup>Slimline – a presentation folder for easier filing, containing two hard copies of the documents.

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#### **On-demand Documents Pricing options** Reserves (Digital) (Slimline)<sup>+</sup> (Hardcopy)++ Creation of a Reserve \$210 \$110 \$153 Allocation from a Reserve \$110 \$153 \$210 Allocation to a Reserve \$110 \$153 \$210 Contribution to a Contribution Reserve \$110 \$153 \$210 **Assets** (Digital) (Hardcopy)++ (Slimline)+ Purchase Asset \$110 \$153 \$210 Sale Asset \$110 \$153 \$210 **Pensions** (Digital) (Slimline)<sup>+</sup> (Hardcopy)++ Pension (Account Based, Market Linked or TRIS) \$220 \$263 \$320 \$110 \$153 \$210 Annual Pension Payment \$110 Commutation of Pension \$153 \$210 Rollback of Pension \$110 \$153 \$210 TRIS to an Account Based Pension \$110 \$153 \$210

All pricing is ASIC fee inclusive
All pricing is GST inclusive

<sup>\*</sup>Slimline – a presentation folder for easier filing, containing two hard copies of the documents.

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## **On-demand Documents**

### **Pricing options**

| Contributions & Withdrawals                     | (Digital) | (Slimline)⁺ | (Hardcopy)⁺⁺ |
|---|-----------|-------------|--------------|
| Lump Sum Cash Withdrawal                        | \$110     | \$153       | \$210        |
| Lump Sum In-specie Withdrawal                   | \$110     | \$153       | \$210        |
| Cash Contribution                               | \$110     | \$153       | \$210        |
| In-Specie Contribution                          | \$110     | \$153       | \$210        |
| Loans   | (Digital) | (Slimline)⁺ | (Hardcopy)⁺⁺ |
| Division 7a Loan                                | \$180     | \$223       | \$280        |
| Drawdown Acknowledgement for a Division 7A Loan | \$55      | \$98        | \$155        |
| LRBA 2016                                       | \$550     | \$593       | \$650        |
| Deed of Discharge and Release                   | \$220     | \$263       | \$320        |
| Deed of Forgiveness (other than LRBA)           | \$220     | \$263       | \$320        |
| Deed of Forgiveness for LRBA                    | \$220     | \$263       | \$320        |
| Deed of Discharge                               | \$220     | \$263       | \$320        |
| Secured Loan Agreement                          | \$220     | \$263       | \$320        |
| Unsecured Loan Agreement                        | \$140     | \$183       | \$240        |

All pricing is ASIC fee inclusive

All pricing is GST inclusive

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The full list of document and product inclusions is available on the NowInfinity Knowledge Base publication: https://help.nowinfinity.com.au/hc/en-au/articles/360003187835